



**Rubrik:** Mitteilungen an Gesellschafter  
**Unterrubrik:** Weitere Mitteilung an Gesellschafter  
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Stach Rechtsanwälte AG, Poststrasse 17, 9001 St. Gallen  
**Im Auftrag von:**  
Mountain Partners AG  
Poststrasse 17  
9001 St. Gallen

## Sale of Treasury Shares Mountain Partners AG

**Betroffene Organisation:**

Mountain Partners AG  
CHE-109.873.590  
Poststrasse 17  
9001 St. Gallen

**Angaben zur Mitteilung:**

To the shareholders of **Mountain Partners AG** with headquarters in St. Gallen, Switzerland

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**Sale of Treasury Shares**

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The Board of Directors of Mountain Partners AG, St. Gallen, has decided on May 2, 2022 to offer 281,716 shares of Mountain Partners AG held by the company for sale by auction to the shareholders of Mountain Partners AG. This offer expressly does not apply to such shares which Mountain Partners AG has acquired under its share buyback program 2020 and 2021 and which are to be cancelled by a capital reduction.

**Scope of the offer:**

281,716 registered shares with a par value of CHF 0.10 each.

**Price per share:**

Shareholders are invited to submit their offers to the Board of Directors in accordance with the procedure outlined below. The price per share will be determined accordingly during the auction.

**Participants:**

The offer is exclusively directed to shareholders registered in the share register of Mountain Partners AG. The offer is thus limited due to the requirement of registration as a shareholder in the share register and the number of shareholders registered in the share register.

**Expiration:**

Shareholders may register their interest in acquiring shares within the offer period (see duration of the offer below) by sending an e-mail to [dw@mountain-partners.ch](mailto:dw@mountain-partners.ch) stating (i) the surname and first name of the shareholder, (ii) the full address of the shareholder, (iii) the e-mail address, (iv) the maximum number of shares the shareholder wishes to acquire and (v) the maximum purchase price the shareholder is willing to pay per share. Offers that do not contain the information (i) to (v) in full cannot be considered in the auction and are not considered by Mountain Partners AG to be validly submitted.

After expiry of the offer period, the Board of Directors will review all valid purchase offers received. The offers submitted by the shareholders are binding on the shareholder. The shares will be sold at the price at which all offered shares can be sold ("equilibrium price"). If there is no price at which all offered shares can be sold, the shares will be sold at the price at which the most shares can be sold. All shareholders who have offered the price thus determined or a higher price are taken into account. Shareholders are entitled to purchase shares in proportion to their existing shareholdings according to the share register. If the purchase offers exceed the number of shares offered, the Board of Directors reserves the right to make reductions. Should the Board of Directors deem the price resulting from the offers received to be inappropriate, the Board of Directors reserves the right not to sell any of its own shares. For example, an inadequate price exists if the amount is below CHF 6.29. Subsequently, a share purchase agreement will be concluded between Mountain Partners AG and the purchasing shareholders.

**Duration of the offer:**

From May 10, 2022 to May 20, 2022, 12:00 CET.

**Share delivery and payment:**

Upon receipt of the purchase price payment, the shares will be delivered to the depository designated by the purchaser in accordance with the terms of the share purchase agreement.

**Applicable law:**

Swiss law

**Place of jurisdiction:**

St.Gallen

**This advertisement does not constitute a public offer or a prospectus within the meaning of Art. 35 et seq. FinSA.**

St.Gallen, May 2022, the Board of Directors