



Category: Notifications issued to company members

Sub-category: Invitation to the General Meeting

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Liti Capital SA, Rue de l'Ancien-Port 14, 1201 Genève

Invitation to the extraordinary general meeting Liti Capital SA

Organisation concerned:

Liti Capital SA

CHE-379.790.214

Rue de l'Ancien-Port 14

1201 Genève

General meeting details:

28.02.2024, 14:00 Uhr, Rue de l'Ancien Port 14, 1201 Geneva, Switzerland

Invitation/Agenda:

Invitation to the Annual Ordinary and Extraordinary General Meeting of LITI CAPITAL S.A.

Please refer to the PDF attachment

Invitation to the Annual Ordinary and Extraordinary General Meeting of LITI CAPITAL S.A.

Dear Shareholders,

The Board of Directors of the company has convened an Ordinary and Extraordinary General Meeting of Shareholders to be held on 28 February 2024 **at 14h00 CEST** at Rue de l'Ancien-Port 14, 1201 Geneva, Switzerland.

The Ordinary and Extraordinary General Meeting shall be held solely in person at the address stated within this Invitation. In accordance with Article 15 of the Company's Articles of Association, you may be represented by a person, whether a shareholder or not, whom you have given the written authority vote. Please ask us for a proxy form if that is the case to be submitted ten calendar days before the date of the Ordinary and Extraordinary General Meeting. You are also allowed to cast your vote in advance on those matters by using this form.

AGENDA FOR THE ORDINARY GENERAL MEETING

Item 1: Presentation and Acceptance of the 2021 and 2022 Financial Statements

Recommendation of the Board of Directors: Approval of the 2021 and 2022 Financial Statements.

Item 2: Allocation of the Balance Sheet Profit / Loss for the 2021 and 2022 Financial Years

Recommendation of the Board of Directors: Approval of the allocation of the 2021 and 2022 Profit / Loss.

Item 3: Discharge to the Members of the Board of Directors and the Executive Management

Recommendation of the Board of Directors: Grant discharge to the Members of the Board of Directors and the Executive Management.

Item 4. Election and re-election of Members of the Board of Directors

Recommendation of the Board of Directors:

Re-election of Jonas Rey as Chairman of the board of directors for a further one-year term of office.

Re-election of Andy Christen as Member of the board of directors for a further one-year term of office.

Re-election of Jaime Delgado as a Member of the board of directors for a further one-year term of office.

Re-election of Amanda Grudinskas as a Member of the board of directors for a further one-year term of office.

The 2021 and 2022 Financial Statements are available for inspection at the registered office of the company and will also be made available in our Liti Capital mobile app for shareholders. Upon request by any shareholder, a copy of the same will be sent by email without delay.

You can access the 2021 and 2022 Financial Statements in person or by requesting access to the data room by email. Please provide us with your identity card and with proof of shareholding at the time of your request.

Should you have any question regarding the process, please do not hesitate to contact us at admin@liticapital.com

AGENDA FOR THE EXTRAORDINARY GENERAL MEETING

Item 1. Creation of a Fluctuation Margin of the Share Capital

The board of directors of the Company proposes to create a fluctuation margin of the share capital, allowing the board of directors of the Company to increase the share capital of the Company at any times until 31 December 2026 by a maximum nominal amount of CHF 150'000.-, divided into 135'000 registered shares with transfer restriction on transferability according to the articles of association of the Company, of CHF 1 each and 150'000 registered shares with privileges as to voting rights, of CHF 0.1 each, to be fully paid in.

Recommendation of the Board of Directors: Grant fluctuation margin of the share capital

Item 2. Conditional Share Capital Increase

The board of directors of the Company proposes to create conditional share capital

allowing the board of directors of the Company to increase the share capital of the Company by a maximum nominal amount of CHF 100'000.-, divided into 90'000 registered shares with transfer restriction on transferability according to the articles of association of the Company, of CHF 1 each, and 100'000 registered shares with privileges as to voting rights, of CHF 0.1 each, to be fully paid in.

Recommendation of the Board of Directors: Grant conditional share capital

Item 3. Amendment to the Articles of Association

The board of directors of the Company proposes to amend the articles of association of the Company, in order to reflect the issuance of digital shares in line with the amendment of the law on limited companies, which was not in place at the time of incorporation, the creation of the above mentioned fluctuation margin and conditional share capital.

Recommendation of the Board of Directors: Grant amendment of the Articles of Association.

You can access the amended articles of association in person or by requesting access to the data room by email. Please provide us with your identity card and with proof of shareholding at the time of your request.

Should you have any question regarding the process, please do not hesitate to contact us at admin@liticapital.com

Geneva, 07 February 2024

For the Board of Directors:



Jonas Rey, Chairman