

EXPLORA LABORATORIES S.A.

Via Rime 38 – CH 6850 Mendrisio – Switzerland
IVA 610 745
Tel.: ++41 (0)91 640 99 70 – Fax: ++41 (0)91 640 99 71
www.explorlabs.ch
E-mail: info@exploralabs.ch



**ORDINARY SHAREHOLDERS MEETING OF
EXPLORA LABORATORIES S.A.**

M/S

The Shareholders of Explora Laboratories S.A.

The Board of Directors of Explora Laboratories S.A.

hereby resolves to convene the ordinary shareholders meeting of Explora Laboratories S.A.
on **Thursday, July 26th, 2012, at 09.00 am.**

The meeting will be held at the legal address of the company, Via Rime 38, 6850 Mendrisio (Switzerland).

Agenda of the meeting:

- 1) Presentation of the Board Report (“Rapporto di Gestione”) and the audited financial statements, profit and loss account for the fiscal year ending 31.12.2011;
- 2) Approval of the Board of Report and audited financial statements, profit and loss account for the fiscal year ending 31.12.2011;
Proposals: the Board of Directors suggests the approval of the audited financial statements, profit and loss account for the fiscal year ending 31.12.2011.
The Board of Directors suggests also to carry the yearly loss forward.
- 3) Discharge to the Board of Directors
Proposals: The Board of Directors suggests to grant discharge to the Board of Directors
- 4) Presentation and approval of the recovery plan
The recovery plan is included in the Board Report and it is at full disposal of the Shareholders
Proposals: The Board of Directors suggests to approve the recovery plan
- 5) Changes and re-appointments of the Board of Directors and Auditor
Proposals: The Board of Directors suggests to:
 - Acknowledge the resignation of Mr. N. Prasad as member of the Board of Directors
 - Appoint a new member of the Board of Directors in replacement of Mr. N. Prasad
 - Re-appoint the remaining current members of the Board of Directors
 - Re-appoint the current Auditor, Fidirevisa S.A., for another three years period
- 6) Miscellaneous

The Shareholders who intend to attend the meeting shall deposit the shares at the latest on the date of the shareholders’ meeting at the Company’s premises or with an International primary bank against issuance of the relevant blocking share certificate.

The annual audited financial statements, the annual report, the report of the statutory auditor and the Board Report are at the shareholders’ disposal at the company headquarters starting from the date of this notice.

Mendrisio, June 28, 2012

Tiziano Trazzi	Paolo Tettamanti
President	Member of the BoD