## Unternehmenspublikationen - Publications d'entreprises - Pubblicazioni d'imprese

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Mitsubishi UFJ Securities International plc, London, Zurich Branch

Mitsubishi UFJ Securities International plc, London

## **Transfer of Lead-Manager and Principal Paying Agency Functions**

Notice is hereby given that, pursuant to a Transfer and Assumption Agreement entered into between, among others, Mitsubishi UFJ Securities International plc, London, Zurich Branch and Mitsubishi UFJ Securities International plc, Mitsubishi UFJ Securities International plc, London will assume and exercise, effective as from March 26, 2010 the lead-management and principal paying agency functions and any other rights hereto before held and exercised by Mitsubishi UFJ Securities International plc, London, Zurich Branch under the following issues:

Coupon FRN	Amount	Issuer/ Guarantor	Maturity	ValorenNr.	ISIN
6ML+0.23%	USD 10mio	Miura Printing Corporation/ The Bank of Tokyo-Mitsu- bishi UFJ, Ltd.	26-Jul-13	2631619	XS0261977085
СВ					
0%	JPY 4,000mio	ZECS Co., Ltd.	31-May-10	CH2159246	XS0219784005
0%	JPY 5,000mio	SBS Co, Ltd.	8-Oct-10	CH2247323	XS0227601142
0%	JPY 10,000mio	SHIMA SEIKI MFG., LTD.	26-Nov-10	CH2764252	XS0274381481
0%	JPY 10,000mio	IWATANI INTERNATIO- NAL CORPO- RATION	2-Dec-11	CH2764117	XS0274284529
0%	JPY 1,500mio	Rasa Corpo- ration	20-Jul-12	CH4338571	XS0372661834

Accordingly, any presentation of notes and coupons as regards any payments to be due are to be made to Mitsubishi UFJ Securities International plc, London, attn. Tim Harris / Gareth Cox, tel +44 20 7577 2629, e-mail operations.nicust@int.sc.mufg.jp, as from March 26, 2010. The Common Depositary will continue to hold all global certificates issued in conjunction with the above issues after March 26, 2010.

Any correspondence or notices hereto before to be sent to Mitsubishi UFJ Securities International plc, London, Zurich Branch should, as from March 26, 2010, be sent to Mitsubishi UFJ Securities International plc, London, 6 Broadgate, London EC2M 2AA, United Kingdom, attn. Tim Harris / Gareth Cox, tel +44 20 7577 2629, e-mail operations.nicust@int.sc.mufg.jp

Mitsubishi UFJ Securities International plc, London, Zurich Branch and Mitsubishi UFJ Securities International plc, London, have elected, as regards the above issues and for the purposes thereof, legal domicile at Niederer Kraft & Frey Ltd, Bahnhofstrasse 13, 8001 Zurich, Switzerland. Furthermore, the above issuers and the guarantor have been invited to agree to elect special domicile as regards the notes and the guarantee outstanding at Niederer Kraft & Frey Ltd, Bahnhofstrasse 13, 8001 Zurich, Switzerland. The terms of each note and guarantee provide therefore that legal action in connection with any matters arising under any note or guarantee may be brought in the ordinary courts of the Canton of Zurich, venue being in Zurich 1.

Zurich, March 26, 2010

Mitsubishi UFJ Securities International plc,

London, Zurich Branch

Mitsubishi UFJ Securities International plc,

London