



Ordinary Shareholders' Meeting of Eastern Property Holdings Limited
to be held on 24 June 2008, at 11:00 a.m. at the
Andaz Hotel, Liverpool Street, London, England, EC2M 7QN

AGENDA

1) Approval of the annual report, the annual financial statements and the consolidated financial statements 2007 as well as acknowledgement of the auditors' and group auditors' reports.

The Board of Directors proposes that the annual report, the annual financial statements and the consolidated financial statements for 2007 be approved.

2) Election of the auditors and the group auditors

The Board of Directors proposes that PricewaterhouseCoopers S.A., Avenue Giuseppe-Motta 50, Geneva, be re-elected as the auditors and as the group auditors for a further term of one year.

3) Discharge of the members of the Board of Directors

The Board of Directors proposes that the acts of the members of the Board of Directors during the 2007 financial year be discharged.

4) Adoption of new Memorandum and Articles of Association

The Board of Directors proposes to adopt a new Memorandum and Articles of Association which contains various amendments to the existing Memorandum and Articles of Association of the Company. The purposes of the amendments are to keep the Memorandum and Articles of Association in conformity with the latest requirements of the BVI Business Companies Act, to clarify certain provisions of the existing Memorandum and Articles of Association and to incorporate provisions which conform to the current administrative practices.

5) Distribution of dividend

It is proposed that a US\$ 0.75 dividend be paid to shareholders out of disposable net rental income.

6) Miscellaneous

The annual report 2007, the financial statements and consolidated financial statements 2007 of Eastern Property Holdings Limited, and the reports of the statutory auditors and group auditors is available on www.easternpropertyholdings.com and for inspection at c/o Valartis Asset Management SA, 2-4, Place du Molard, 1204 Geneva, Switzerland. Registered shareholders may request from the Company a copy of the annual report.

Shareholders registered in the shareholders' register of Eastern Property Holdings Limited until 27 May 2008 receive a reply form together with the invitation and may attend the Ordinary Shareholders Meeting and exercise their voting rights. In the period between 28 May 2008 and 24 June 2008, no new shares will be registered in the shareholders' register.

With the reply form, admission cards may be requested from the shareholders' register of Eastern Property Holdings Limited. The reply form must be returned to the shareholders' register as soon as possible.

The Board of Directors
Eastern Property Holdings Limited