

Berber Spices Holding AG

**Ordinary General Meeting of Members of
Berber Spices Holding AG**

23 February 2016 at 09.00h

at the office of Stephan Revisions AG
at Hofackerstrasse 3a, CH-4132 Muttenz

AGENDA

- 1. Appointment of the Chairman of the Meeting
- 2. Approval of the Audited Annual Reports
- 3. Resolution on the appropriation of retained earnings
- 4. Discharge to the Director
- 5. Election of the Board of Directors
- 6. Appointment of the Auditor of the Company
- 7. Any other Business

The Annual Reports are available upon written request by mail or fax from Berber Spices Holding AG, at the office of Mr. Urs Huber, lawyer, Unterdorfstrasse 12, CH-8808 Pfäffikon/SZ.

Shareholders who would like to participate at the Ordinary General Meeting of Members may do so by proxy or in person, in which case an entry card must be obtained from Mr. John D. Goldsmith, Berber Spices Holding AG, at the office of Mr. Urs Huber, lawyer, Unterdorfstrasse 12, CH-8808 Pfäffikon/SZ, not later than 12 February 2016 by confirmation of shareholding by their bank and confirmation of the bank that the shares are blocked until 25 February 2016 or by delivering of the physical shares with the confirmation, that the shares are blocked until 25 February 2016.

Having regard to the Federal Act on the Implementation of the 2012 Revised Recommendations of the "GAFI (Groupe d'action financière), which entered into force on 1 July 2015, a new reporting requirement exists for all holders of bearer shares of unlisted companies for the acquisition of bearer shares. The notification to the company must be carried out within one month. Those shareholders, who already held bearer shares prior to the introduction of this change in the Code of Obligations, must also comply with the reporting requirements.

We therefore ask all shareholders, to prove to the company the ownership of bearer shares by February 15, 2016 at the latest. Otherwise, the membership and property rights can not be invoked.

Berber Spices Holding AG
The Board of Directors