Invitation to the Ordinary Shareholders Meeting of Pan Minerals Oil & Gas AG, Zug

112141

Tuesday, October 29th, 2013, 10.00 a.m., Alte Steinhauserstrasse 1, 6330 Cham, 3rd floor.

Agenda and Proposals of the Board of Directors:

1. **Preliminary Remarks**
2. **Annual report 2011 and 2012**
   Proposal: Approval of annual report 2011 and 2012.
3. **Financial statements 2011 and 2012, statutory auditor's report**
   Proposal: Approval of financial statement 2011 and 2012.
4. **Use of the year-end result 2011 and 2012**
   Proposal: Carry forward the annual result onto new account.
5. **Release of the Directors from personal liability for business year 2011 and 2012**
   Proposal: Exculpation of the Members of the Board for business year 2011 and 2012
6. **Re-election of new Members of the Board**
   Proposal: Re-election of the Members of the Board for a further three-year period.
7. **Re-election of the statutory auditors**
   Proposal: Re-election of the auditor for a further business year.
8. **Miscellaneous**

Further details to the Agenda topics can be asked at the company address by letter or e-mail (Industriestrasse 47, 6300 Zug, info@panminerals.com). Such additional information will be sent free of charge.

October, 4th, 2013

On behalf of the board of directors of
Pan Minerals Oil & Gas AG
Daniel Brooks